

Sustainable Ocean Fund

*Creating impact and value in the
marine environment.*

January 2016



Althelia Ecosphere is an asset management platform dedicated to finance the transition to sustainability and conservation

Althelia Ecosphere

- Founded in 2012
- Fully approved and regulated in Luxembourg
- 12 full time employees with offices in London & Lima
- Advisory and Expert Board Structure
- Aim is to align financial returns with measurable environmental and social impact throughout the investment cycle.

Althelia Climate Fund

- Althelia Climate Fund closed in December 2014 with public and private investment, Fund is 50% invested.
- Investors include leading institutions like European Investment Bank, Dutch Development Bank (FMO) and Church of Sweden
- ACF is supported by a 50% principle guarantee from USAID
- Investments currently in Kenya, Guatemala, Peru and Brazil

Outstanding Track Record

- Management Team with cumulative experience of 50+ years in sustainable investments.
- Recognised expertise in natural capital, structuring and impact investment.
- Environmental Finance Deal of the Year 2015 in recognition of Althelia's innovative conservation notes.



Unique Risk Management

- Payment for performance approach leading to strong operational control of investments and reduced risk
- Multiple revenue streams lead to improved and diversified project returns
- Strong ESG criteria ensures environmental impact and sustainability in project investments and underpins financial risk management

Why the Ocean....

1 billion people depend on fish as their primary source of protein.

90% of Global fish stocks are over exploited or fully exploited

The Ocean processes over 50% of the oxygen that we breath.

50% of the World's corals have already disappeared.

Seafood demand is expected to grow by 50% by 2030.

Deforestation rates of Mangroves are 3-5x the loss of Forests,

However if we rebuild fish stocks to ecologically sustainable harvest levels through management and reform the potential is huge.....

Better managed fish stocks could increase food security by at least 20% and deliver over \$50bn in returns.

Underpin an annual gross marine product of \$2.5tr or more and livelihoods of 120 million people who rely on productive fisheries

Many fisheries can take less than nine years to recover to an optimal state.

The percentage of fisheries in the world that are considered biologically healthy could grow from around 45 percent today to 80% percent within ten years.

100% more biomass in the water

Sustainable Ocean Fund – *Creating Impact and Value in the Marine Environment*

- The Sustainable Ocean Fund (SOF) is an impact investment vehicle dedicated to creating, accelerating, and executing sustainable coastal wild fishery and aquaculture projects and related supply chain activities globally whilst applying best-in-class social and environmental governance.
- SOF is targeting a \$50m first close to invest into selected wild fishery and marine projects. The strategy will be focused in developing countries and is aimed at providing a market return, as well as underpinning measurable environmental and social impacts.
- Investment will finance management improvements in fisheries, sustainable aquaculture projects, seafood supply chains, related infrastructure and improved market access to increase stock recovery and the value of landed catch.
- Investment will be mobilised alongside local stakeholders through active participation, partnerships and benefit sharing. Projects will be executed by carefully selected project partners, with relevant geographic and technical expertise.
- Project pipeline identified of \$75m+ of investments for 2016 and 2017 transactions (including Belize, Bangladesh, Colombia, Chile, Ecuador, Honduras, Mexico, Madagascar). Management Team and Strategic Partners are working on further opportunities.
- Strategic partnership with Conservation International and Environmental Defense Fund to act as scientific and technical partners with participation on the fund's Expert Board as well as providing assistance in developing the project pipeline.

with the support of:

