

**LESTARI CAPITAL**

# SUSTAINABLE COMMODITY CONSERVATION MECHANISM

Catalyzing Markets to Deliver Conservation



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CAPITAL

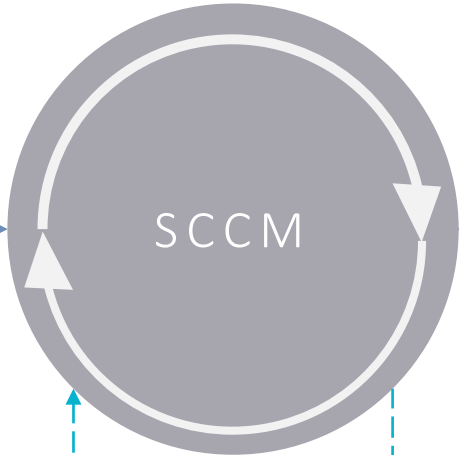
# SCCM STRUCTURE: A MARKET PLATFORM

## Demand

Environmental  
Liability Management  
Market

**Palm Oil Company**  
Liability:  
10,000 ha RSPO Compensation

**Forestry Company**  
Liability:  
3,000 ha No-Deforestation Violation



## Supply

Managed  
Environmental Asset  
Portfolio

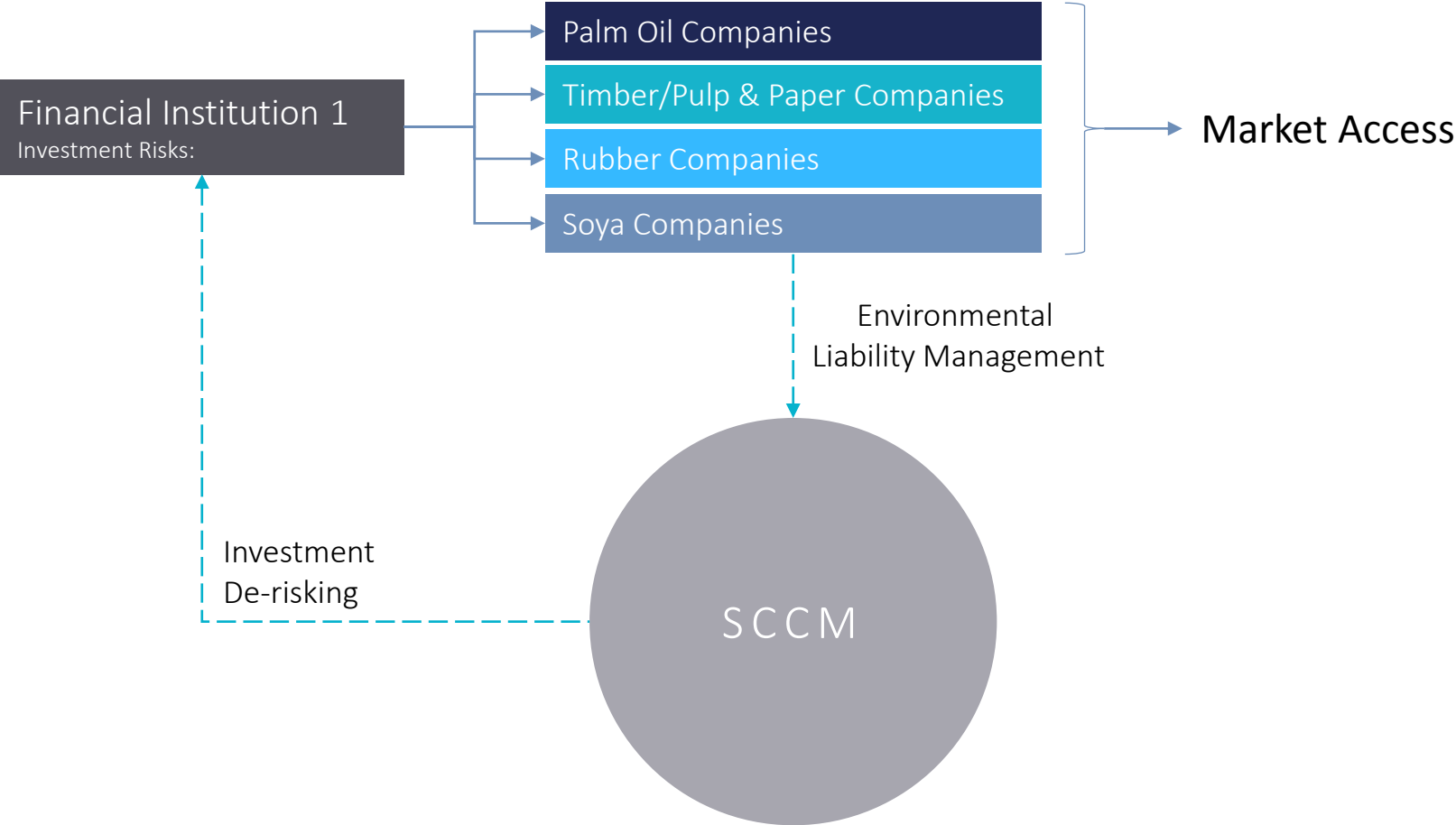
**Project 1**  
Compensation:  
50,000 ha Forest Restoration

**Project 2**  
Compensation:  
500,000 tCO<sub>2</sub>/Year – Peat Restoration

**Project 3**  
Compensation:  
20,000 ha Village Forest Protection



# SCCM STRUCTURE: LIABILITY MANAGEMENT



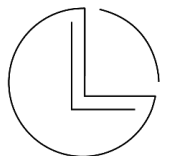
# SCCM INTRO: SIMPLE INSTRUMENTS

- **FEATURES**

- Simple plain vanilla financial instruments,
- Aggregates structured and market-based demand,
- Aggregates a complex supply of conservation initiatives,
- Initial “investments” are actually penalties paid by clients and thus require no returns,
- Creates a built-in platform for in-house impact investments,

- **ADDED VALUES**

- Commodity Companies: Long-term liability management
- Conservation Projects: Long-term and predictable financial flows
- Banks: Cost free asset de-risking
- Fund Manger: Revolving returns



# THANK YOU

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